

Notice from the administrators of Petroplus Marketing AG

**Creditors' meeting held for Petroplus Marketing AG - liquidators and creditors' committee appointed - voting procedure on debt restructuring agreement underway**

Küsnacht-Zurich, 2 October 2012. The Petroplus Marketing AG creditors' meeting was held as planned on 28 September 2012. At the meeting, the administrators of Petroplus Marketing AG, Brigitte Umbach-Spahn and Karl Wüthrich of Wenger Plattner, gave a report on their work to date and looked ahead to what the next steps will be.

A total of approximately 130 creditors took part in person or by proxy in the Petroplus Marketing AG creditors' meeting. Mrs Brigitte Umbach-Spahn and Mr Karl Wüthrich were appointed as the company's liquidators. The creditors also resolved to establish a five-strong creditors' committee, to which the following persons were elected:

Tanja Luginbühl, attorney-at-law, Zurich  
Raphael Brunner, attorney at law, Zurich  
Dr. Daniel Hunkeler, attorney-at-law, Zurich  
Peter Pirkl, attorney-at-law, Geneva  
Birgit Sambeth Glasner, attorney-at-law, Geneva

**Vote on the debt restructuring agreement**

The administrators will send in the next few days the voting documents to all creditors who did not cast their vote on the debt restructuring agreement at the creditors' meeting.

The debt restructuring agreement is accepted by the creditors, if votes in favour are cast by more than half the creditors holding at least two-thirds of the claims with a voting entitlement, or by a quarter of the creditors holding at least three-quarters of the claims with a voting entitlement.

The administrators will notify creditors as soon as the result of the vote is known.

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**For further information:**

- The administrators' website: [www.sachwalter-petroplus.ch](http://www.sachwalter-petroplus.ch)
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