

Meeting of Creditors

The meeting of creditors in the debt-restructuring moratorium proceedings concerning **Petroplus Marketing AG**, a Company limited by Shares with registered office at Industriestrasse 24, 6304 Zug, will be held on Friday, 28 September 2012, at 2 p.m. (doors open at 1 p.m.) in the Burgbachsaal, Dorfstrasse 12, 6300 Zug. Creditors known to the Administrators will receive a separate invitation with relevant information and documents.

At the meeting, the debtor under debt-restructuring moratorium will propose a debt-restructuring agreement with assignment of assets.

From 7 - 28 September 2012, the records will be available for inspection by the creditors concerned at the office of the Administrators, Mrs. Brigitte Umbach-Spahn und Mr. Karl Wüthrich, attorneys at law, c/o Wenger Plattner, Goldbach-Center, Seestrasse 39, 8700 Küsnacht-Zurich. Interested creditors may inspect these on weekdays between 8 a.m. and noon as well as between 1.30 p.m. and 5 p.m., upon prior arrangement of an appointment by telephone (telephone number: +41 43 222 38 30). A valid personal identification document must be shown. In addition, representatives must prove their status by presenting a written proxy.

8700 Küsnacht, 23 August 2012

Internet: www.sachwalter-petroplus.ch

The Administrators

Brigitte Umbach-Spahn
Karl Wüthrich