

Petroplus Marketing AG in Nachlassliquidation

LIQUIDATION STATUS AS AT 31 DECEMBER 2016

	31.12.2016 CHF	31.12.2015 CHF	Change CHF
ASSETS			
Liquid Funds			
UBS AG CHF (Sachwalterkonto)	82'597	223'640	-141'043
UBS AG GBP (Sachwalterkonto)	31'149	1'956	29'193
UBS AG USD (Sachwalterkonto)	9'174	11'675	-2'501
UBS AG EUR (Sachwalterkonto)	41'621	87'262	-45'640
ZKB CHF (Sachwalterkonto)	137'138'778	382'041	136'756'737
ZKB USD (Sachwalterkonto)	595'547	4'386'113	-3'790'566
ZKB EUR (Sachwalterkonto)	3'216'024	8'885'284	-5'669'260
ZKB GBP (Sachwalterkonto)	146'208	51'147	95'061
ZKB PMAG CHF	230'046'669	2'870	230'043'799
ZKB PMAG EUR	25'728'000	-	25'728'000
ZKB FESTGELD CHF	-	-	-
ZUGER KB CHF	1'440'176	178'029'467	-176'589'291
Total Liquid Funds	398'475'943	192'061'455	206'414'488
Liquidation Positions			
Lease deposits	-	46'639	-46'639
Accounts Receivable	5'106	65'012'714	-65'007'608
Claims against RCF-Banks	70'000'000	281'353'026	-211'353'026
Escrow	-	183'056'411	-183'056'411
Claims against Third Parties	p.m.	70'070'000	-70'070'000
Claims against Group Companies	33'800'000	90'800'000	-57'000'000
Investments	-	-	-
Prepaid court expenses	p.m.	p.m.	-
Avoidance Claims	p.m.	p.m.	-
Responsibility Claims	p.m.	p.m.	-
Total Liquidation Positions	103'805'105	690'338'790	-586'533'685
TOTAL ASSETS	502'281'048	882'400'245	-380'119'197
LIABILITIES			
Debts of the Estate			
Accounts Payable	167'916	200'728	-32'811
Provision for 1st Interim Distribution	181'322'001	-	181'322'001
Provision for German VAT	27'932'398	-	27'932'398
Provision for Liquidation Costs	20'000'000	20'000'000	-
Total Debts of the Estate	229'422'316	20'200'728	209'221'588
TOTAL DISPOSABLE ASSETS	272'858'732	862'199'517	-589'340'785

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Overview of the Schedule of Claims Proceedings

Category	registered	in the Schedule of Claims Proceedings					Dividend in %				
		admitted	conditionally admitted	schedule of claims appeal pending ³⁾	decision suspended or pro memoria or not yet assessed ⁴⁾	rejected	Interim Distributions	Future Dividend		Total	
		CHF	CHF	CHF	CHF	CHF		minimum ¹⁾	maximum ²⁾	minimum ¹⁾	maximum ²⁾
Claims Secured by right of lien	1'664'231	1'547'409	-	-	-	116'822	100%	0%	0%	100%	100%
First Class	11'863'654	4'578'880	-	-	2'750'644	4'534'129	100%	0%	0%	100%	100%
Second Class	591'239'266	60'879'845	-	-	36'076'292	494'283'129	100%	0%	0%	100%	100%
Third Class	4'774'552'746	2'915'237'189	2'847'261	19'020'808	501'169'883	1'336'277'606	15.60%	6.81%	7.52%	22.41%	23.12%
Third Class with subordination pursuant to Art. 725(2) CO	923'300'000	923'300'000	-	-	-	-	0%	0%	0%	0%	0%
Total	6'302'619'897	3'905'543'322	2'847'261	19'020'808	539'996'819	1'835'211'686					

¹⁾ For the calculation of the minimum dividend, 100 % of the conditionally accepted claims have been taken into account.

²⁾ For the calculation of the maximum dividend, 70 % of the claims for which the decision has been suspended or pro memoria or which have not yet been assessed have been taken into account, while the conditionally admitted claims have not been taken into account.

³⁾ The amounts shown relate to appeal proceedings by creditors against decisions by the liquidation bodies to reject the creditors' claims. In addition, two further appeal proceedings are pending against the admission of claims in second class in the total amount of CHF 59'931'341, which however do not have an impact on the other creditors.

⁴⁾ Including claims which will be assessed in amendment no. 1 to the schedule of claims.