

## Petroplus Marketing AG in Nachlassliquidation

### Overview of the Schedule of Claims Proceedings

Category	registered	in the Schedule of Claims Proceedings				Dividend in %	
		admitted	conditionally admitted	decision suspended or pro memoria	rejected	Total	
		CHF	CHF	CHF	CHF	minimum <sup>1)</sup>	maximum <sup>2)</sup>
Claims Secured by right of lien	1'664'231	1'547'409	-	-	116'822	100%	100%
First Class	11'673'951	4'384'178	-	2'740'376	4'549'398	100%	100%
Second Class	590'996'532	60'637'110	-	36'076'292	494'283'129	100%	100%
Third Class	4'360'691'508	2'900'347'827	19'164'267	499'904'037	1'361'275'377	5.91%	23.64%
Third Class with subordination pursuant to Art. 725(2) CO	923'300'000	923'300'000	-	-	-	0.00%	0.00%
<b>Total</b>	<b>5'888'326'222</b>	<b>3'890'216'524</b>	<b>19'164'267</b>	<b>538'720'705</b>	<b>1'860'224'726</b>		

<sup>1)</sup> For the calculation of the minimum dividend, 100 % of the conditionally accepted claims have been taken into account.

<sup>2)</sup> For the calculation of the maximum dividend, 70 % of the claims for which the decision has been suspended or pro memoria have been taken into account, while the conditionally admitted claims have not been taken into account.

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## LIQUIDATION STATUS AS AT 31 MARCH 2016

	31.03.2016 CHF	31.12.2015 CHF	Change CHF
<b>ASSETS</b>			
<b>Liquid Funds</b>			
UBS AG CHF (Sachwalterkonto)	55'858	223'640	-167'782
UBS AG GBP (Sachwalterkonto)	22'143	1'956	20'187
UBS AG USD (Sachwalterkonto)	8'867	11'675	-2'808
UBS AG EUR (Sachwalterkonto)	88'414	87'262	1'152
ZKB CHF (Sachwalterkonto)	5'489'594	382'041	5'107'553
ZKB USD (Sachwalterkonto)	567'615	4'386'113	-3'818'498
ZKB EUR (Sachwalterkonto)	3'314'283	8'885'284	-5'571'002
ZKB GBP (Sachwalterkonto)	175'602	51'147	124'455
ZKB PMAG CHF	2'857	2'870	-13
ZKB FIXED DEPOSIT CHF	529'000'000	-	529'000'000
ZUGER KB CHF	178'027'948	178'029'467	-1'518
<b>Total Liquid Funds</b>	<b>716'753'182</b>	<b>192'061'455</b>	<b>524'691'727</b>
<b>Liquidation Positions</b>			
Lease deposits	46'639	46'639	-
Accounts Receivable	31'937	65'012'714	-64'980'777
Claims against RCF-Banks	68'004'270	281'353'026	-213'348'756
Escrow	-	183'056'411	-183'056'411
Claims against Third Parties	p.m.	70'070'000	-70'070'000
Claims against Group Companies	141'800'000	90'800'000	51'000'000
Investments	-	-	-
Prepaid court expenses	p.m.	p.m.	
Avoidance Claims	p.m.	p.m.	
Responsibility Claims	p.m.	p.m.	
<b>Total Liquidation Positions</b>	<b>209'882'846</b>	<b>690'338'790</b>	<b>-480'455'944</b>
<b>TOTAL ASSETS</b>	<b>926'636'028</b>	<b>882'400'245</b>	<b>44'235'783</b>
<b>LIABILITIES</b>			
<b>Debts of the Estate</b>			
Accounts Payable	217'908	200'728	17'180
Provision for German VAT	45'953'800	-	45'953'800
Provision for Liquidation Costs	20'000'000	20'000'000	-
<b>Total Debts of the Estate</b>	<b>66'171'708</b>	<b>20'200'728</b>	<b>45'970'980</b>
<b>TOTAL DISPOSABLE ASSETS</b>	<b>860'464'320</b>	<b>862'199'517</b>	<b>-1'735'197</b>