

**Notice from the Administrators of Petroplus Marketing AG and  
Petroplus Refining Cressier SA**

Küsnacht-Zürich / Geneva, 3 May 2012.

**Sale of Cressier refinery and related Swiss marketing and logistics assets**

On 2 May 2012, Petroplus Refining Cressier SA and Petroplus Marketing AG entered into an agreement with Varo Holding SA, a joint venture between the Vitol Group (Vitol) and AtlasInvest, for the sale of the Petroplus refinery in Cressier and related Swiss marketing and logistics assets. These assets include shareholdings in Petroplus Tankstorage AG, Oléoduc du Jura Neuchâtelois S.A. and Société Française du Pipeline du Jura.

The sale is subject to the approval by the competent debt restructuring judges at the Cantonal Court of Zug and at the Tribunal régional du Littoral et du Val-de-Travers in Boudry, as well as to certain regulatory approvals. The closing of the transaction is expected in the second quarter of 2012.

The sale will allow the resumption of operations at the refinery in Cressier, after the closing of the transaction.

\*\*\*\*\*

**For further information:**

- The administrators' website: [www.sachwalter-petroplus.ch](http://www.sachwalter-petroplus.ch)
- Filippo Th. Beck/Brigitte Umbach-Spahn, phone +41 (0)43 222 38 00, fax +41 (0)43 222 38 01
- Vincent Jeanneret, phone +41 (0)22 707 80 00