

Petroplus Marketing AG in Nachlassliquidation

LIQUIDATION STATUS AS AT 31 DECEMBER 2018

	31.12.2018	31.12.2017	Change
	CHF	CHF	CHF
ASSETS			
Liquid Funds			
UBS AG CHF (Sachwalterkonto)	53'427	68'269	-14'842
UBS AG GBP (Sachwalterkonto)	13'846	23'532	-9'686
UBS AG USD (Sachwalterkonto)	9'253	6'222	3'031
UBS AG EUR (Sachwalterkonto)	20'069	26'467	-6'398
ZKB CHF (Sachwalterkonto)	84'064	8'527'369	-8'443'304
ZKB USD (Sachwalterkonto)	290'942	1'896	289'046
ZKB EUR (Sachwalterkonto)	775'611	805'393	-29'782
ZKB GBP (Sachwalterkonto)	61'085	63'329	-2'244
ZKB PMAG CHF	2'052'372	58'645'388	-56'593'015
ZKB PMAG EUR	82'602	2'191'997	-2'109'395
ZKB FESTGELD CHF	125'000'000	155'000'000	-30'000'000
ZUGER KB CHF	23'367	1'429'341	-1'405'975
Total Liquid Funds	128'466'639	226'789'203	-98'322'565
Liquidation Positions			
Accounts Receivable	6'446	45'460	-39'014
Claims against RCF-Banks	7'700'000	68'000'000	-60'300'000
Claims against Third Parties	-	p.m.	-
Claims against Group Companies	35'300'000	36'300'000	-1'000'000
Investments	-	-	-
Prepaid court expenses	p.m.	p.m.	-
Avoidance Claims	p.m.	p.m.	-
Responsibility Claims	p.m.	p.m.	-
Total Liquidation Positions	43'006'446	104'345'460	-61'339'014
TOTAL ASSETS	171'473'084	331'134'664	-159'661'579
LIABILITIES			
Debts of the Estate			
Accounts Payable	48'135	92'069	-43'935
Provision for 1st Interim Distribution	96'394'763	126'504'225	-30'109'462
Provision for 2nd Interim Distribution	3'955'859	12'330'695	-8'374'836
Provision for 3rd Interim Distribution	4'048'495	-	4'048'495
Provision for Liquidation Costs	20'000'000	20'000'000	-
Total Debts of the Estate	124'447'252	158'926'989	-34'479'737
TOTAL DISPOSABLE ASSETS	47'025'833	172'207'674	-125'181'842

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Overview of the Schedule of Claims Proceedings

Category	registered	in the Schedule of Claims Proceedings					Dividend in %				
		admitted	conditionally admitted	schedule of claims appeal pending ³⁾	decision suspended or pro memoria or not yet assessed	rejected	Interim Distributions	Future Dividend		Total	
		CHF	CHF	CHF	CHF	CHF		minimum ¹⁾	maximum ²⁾	minimum ¹⁾	maximum ²⁾
Claims Secured by right of lien	1'664'231	1'547'409	-	-	-	116'822	100%	0%	0%	100%	100%
First Class	11'863'654	4'578'880	-	-	2'750'644	4'534'129	100%	0%	0%	100%	100%
Second Class	591'242'696	60'883'275	-	-	36'076'292	494'283'129	100%	0%	0%	100%	100%
Third Class	4'709'836'590	3'171'847'402	942'351	-	77'947'760	1'459'099'077	25.30%	0.25%	0.62%	25.55%	25.92%
Third Class with subordination pursuant to Art. 725(2) CO	923'300'000	923'300'000	-	-	-	-	0%	0%	0%	0%	0%
Total	6'237'907'170	4'162'156'965	942'351	-	116'774'696	1'958'033'158					

¹⁾ For the calculation of the minimum dividend, 100 % of the conditionally accepted claims have been taken into account.

²⁾ For the calculation of the maximum dividend, 70 % of the claims for which the decision has been suspended or pro memoria or which have not yet been assessed have been taken into account, while the conditionally admitted claims have not been taken into account.

³⁾ All appeal proceedings by creditors against decisions by the liquidation bodies to reject the creditors' claims have been terminated. Two appeal proceedings are still pending against the admission of claims in second class in the total amount of CHF 59'931'341, which however do not have an impact on the other creditors.